

Implications Questions

- ◆ What Do They Tell Us About Where We Are Going
- ◆ Do They Threaten Our Clients?
- ◆ Can We Learn From/Imitate Them?
- ◆ Can We Collaborate With Them?
- ◆ What Do We Want to Build and How Do These Innovations Fit in, particularly in a Tighter Climate?

Technology Models in the Legal Marketplace

- ◆ Client Interface
- ◆ Backroom Support
- ◆ Compliances/Training
- ◆ Online Dispute Resolution
- ◆ AI/Expert Systems



Client Interface



- ◆ Document Assembly – Beckman & Hirsh, P.L.C.
- ◆ Online Q & A - Packaging Law
- ◆ Online Triage - PolicyMatter risk calculator

Do not fill out this form if this is not how you wish your property to be distributed.

Generally it is a good idea for your spouse to execute a will at the same time you do.

If you have minor children and had no living spouse, whom do you want to serve as guardian to raise your children?

Proposed Guardian's Name:

Relationship to you:

- Select relationship to you -

Address:

A conservator may be needed to manage a child's finances until adulthood. It can be the same person who is named guardian above, but does not have to be. Banks with trusts departments are sometimes named as conservators.

Proposed Conservator's Name:

Relationship to you:

- Select relationship to you -

Address:

At what age should your children receive their inheritance?

21

If you are not survived a spouse or by any children or grandchildren or other lineal descendants; to whom do you wish to leave your property?

- Select method of residuary distribution -

If you selected "To the Person Named Below" or "To the Charity Named Below" in response to the previous question concerning a beneficiary if no spouse, or lineal descendents survive you, answer the questions immediately below concerning the identity of that beneficiary.

Name:

Relationship:

— Select relationship to you —

Address:

If you named a person above and that person does not survive you, do you want to name an alternate beneficiary?

Name:

Relationship:

- Select relationship to you -



Client Interface

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1001 G Street, NW
Washington, DC 20001
Tel: 202.434.4100
Fax: 202.434.4646

25 Rue Blanche
B-1060 Brussels, Belgium
Tel: 32(2) 541 05 70
Fax: 32(2) 541 05 80

California Street Center
50 California Street, Suite 1500
San Francisco, CA 94111
TEL: 415.277.5952
FAX: 415.439.5922



Client Interface



- ◆ Document Assembly
- ◆ Online Q & A - Packaging Law
- ◆ Online Triage - PolicyMatter Risk calculator

risk calculator

Solutions

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Do you know what the chances of your organisation suffering a compliance breach are? Take a minute (or less) to answer the questions below and we'll give you a rough estimate of your current risk level - based on your company size and type, current practices and grasp of current legislative hot topics.

Please be as honest as you can when answering the questions, and in return we promise you a no-BS assessment of your exposure to threat.

1. Company Size and Industry Sector

What is the size of your organisation?

What percentage of your employees have access to a PC?

Which industry sector does your organisation operate in?

2. Attitude to Policy

What is your chosen method of distributing new and revised policies?

Do you record employees' acceptance of corporate policies?

3. Legislative hot topics

Have you actively communicated your organisation's policies in the following areas within the last 12 months?

IT Security (including email and internet use)

☐ yes ☒ no

Health & Safety

☐ yes ☒ no

Competition (anti price-fixing)

☐ yes ☒ no

Flexible working

☐ yes ☒ no



Backroom Support

- ◆ Leasebank

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Every day we come across standard leasing documents which have not stood the test of time. By placing our regularly updated Standard Documents in Leasebank, we are providing members with a modern and effective means of keeping their documents up to date. Members can also obtain advice on a specific clause whilst in a particular document.

- 1 All Monies Guarantee and Indemnity
- 2 Deed of Assignment and Charge
- 3 Master Finance Lease Agreement
- 4 Master Hire Purchase Agreement
- 5 Master Local Authority Operating Lease Agreement
- 6 Master Operating Lease Agreement
- 7 Pre-Lease Agreement
- 8 Purchase Agency Letter
- 9 Sale Agreement
- 10 Vehicle Operating Lease Agreement



Compliances/Training



- ◆ e-Cave
- ◆ Employment Law Learning Technologies

eCaveSM: Technology at Bryan Cave

Harness the power of the internet to stop legal problems before they start.

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[NoZoneSM For Supervisors](#)

Train your supervisors to recognize and respond to discrimination and harassment in the workplace with this engaging, interactive on-line course, customized to reflect your corporate policies and recent legal mandates.



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Build a harassment-free workplace, with this innovative and interactive on-line training program designed to teach all employees how to recognize and avoid discrimination and harassment, and how to report it when it happens.



[Protect Yourself From Business Lawsuits](#)

Practical advice on how to protect your company – and your career – from the damaging impact of lawsuits and legal disputes.



Compliances/Training



- ◆ e-Cave
- ◆ Employment Law Learning Technologies



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A PROFESSIONAL CORPORATION

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Lawful Terminations
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HIPAA

BROADER BUSINESS COMPLIANCE



Online Dispute Resolution

- ◆ Dollars and Cents

The Claim Room

Square Trade

- ◆ Expanded Mediation - Virtual Magistrate

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Online Dispute Resolution

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WHAT is it?

WHY use it?

WHO benefits?

- A unique, powerful and fully interactive 'team collaboration' application.
- Confidential communications areas for text-based negotiations/discussions with powers of access, of reading and of writing, controlled individually by class of user.
- Enables teams to be brought together 'ad hoc' to collaborate online within a controlled and confidential structure.
- Current configurations provide:
 - online negotiation
 - online mediation
 - online arbitration
 - online dispute resolution
 - online advice services
 - online business and professional offices



Online Dispute Resolution

- ◆ Dollars and Cents

The Claim Room

Square Trade

- ◆ Expanded Mediation - Virtual Magistrate



SquareTrade Services:

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Dispute Resolution

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**SQUARE
TRADE**

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Online Dispute Resolution

- ◆ Dollars and Cents

The Claim Room

Square Trade

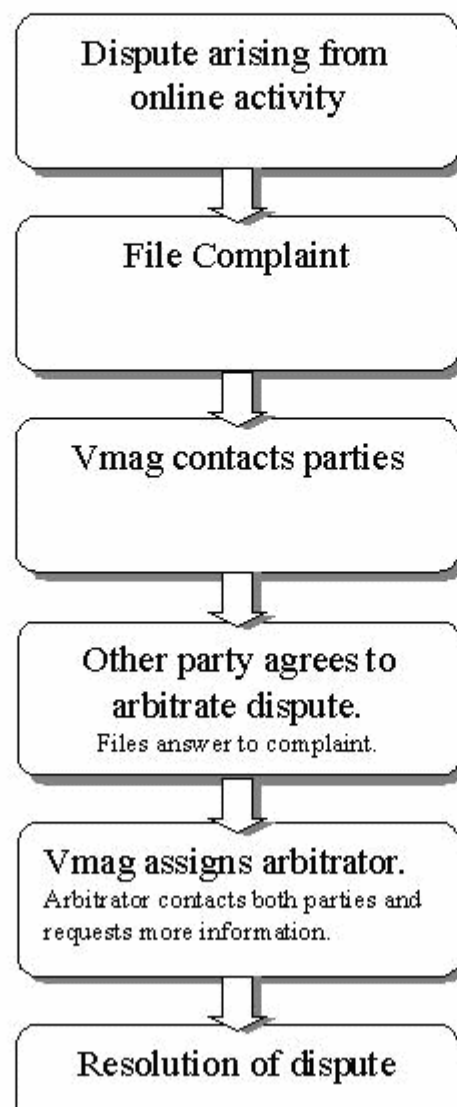
- ◆ Expanded Mediation - Virtual Magistrate



The flow chart to the right explains the process that a complaint goes through after it is submitted to VMAGSM.

If you would like to submit a complaint, choose "File a Complaint" above.

If you have received an email from VMAGSM regarding a complaint filed against you, choose "Answer a Complaint."





AI – Are We There Yet?



- ◆ Expert Systems - BDW Virtual Lawyer System



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Additional Web Sites

- ◆ Most sites listed here come from www.prismlegal.com and www.odr.info